

85-Employee Law Firm Migrates to Cloud with Zero Business Disruption

COMPANY	INDUSTRY	EMPLOYEES	LOCATION
Caldwell, Reeves & Morrison LLP	Professional Services / Legal	85	New York, NY

THE CHALLENGE

Caldwell, Reeves & Morrison LLP was running critical legal applications on aging on-premise servers that were nearing end-of-life. Attorneys working remotely or in court had limited access to case files, document management systems, and research databases, severely impacting productivity.

The firm's IT environment had grown organically over 15 years without a strategic plan, resulting in a complex web of legacy systems, incompatible software versions, and a growing maintenance burden. Annual hardware replacement costs were escalating beyond budget.

With client confidentiality requirements and strict data retention obligations, the firm needed a migration approach that guaranteed zero data loss and maintained chain-of-custody documentation throughout the process.

THE SOLUTION

Intelligent iT designed a phased cloud migration strategy that moved the firm to Microsoft 365 and Azure while maintaining full operations throughout. We began with a comprehensive audit of all applications, data, and dependencies to create a risk-free migration roadmap.

The migration was executed over three weekends, with each phase validated before proceeding. We migrated over 12TB of legal documents, case files, and email archives while maintaining metadata integrity and permission structures. A custom SharePoint architecture was built to mirror the firm's existing folder structure.

Post-migration, we implemented cloud-native security controls, Azure Active Directory with conditional access policies, and a modern endpoint management solution that enabled secure access from any device, anywhere.

THE RESULTS

Zero

Business disruption during migration

35%

Reduction in annual IT costs

2x

Faster document and file access

100%

Remote access for all attorneys

“ *We were terrified of migrating to the cloud. Our entire practice depends on being able to access case files instantly. Intelligent iT executed the migration flawlessly over a weekend, and Monday morning our attorneys didn't even realize the switch had happened. That's exactly what we needed.* ”

Patricia Caldwell

Managing Partner, Caldwell, Reeves & Morrison LLP

Ready to Transform Your IT?

Schedule a free consultation with Intelligent iT

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